#### Welcome to Ports America TOS Web Portal



# **TOS Web Portal**

# **Truckline Manager Guide**

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# **Truckline Manager Guide**

The Truckline Manager access contains additional features not offered to TWP users. TWP Truckline Manager Users will have access to:

- ✓ Ability to approve New Users and add or edit User Permissions associated to their Trucking Company/SCAC
- ✓ Make/ Modify/ Delete Trucks associated to their Trucking Company/SCAC

The following sections describe the additional features that Truckline Manager Users have access to when they log in.

# **Truckline Manager Features**

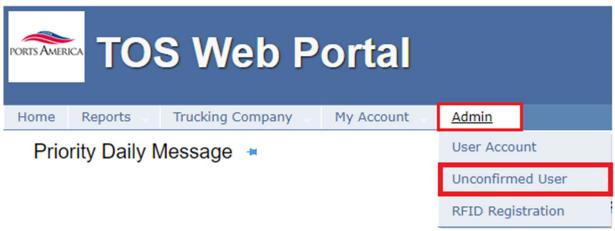
After logging in, Truckline Manager Users will have access to the Trucking Company and Admin menus on the Navigation Bar. These menus are not accessible to regular users.



# **Truckline Manager – Admin**

# **Truckline Manager > Unconfirmed User**

a. Upon pressing the *Unconfirmed User* link



b. The Unconfirmed User list will appear:



# **Confirming a New User**

a. When the list of unconfirmed new users appears, the Truckline Manager can select all or select a

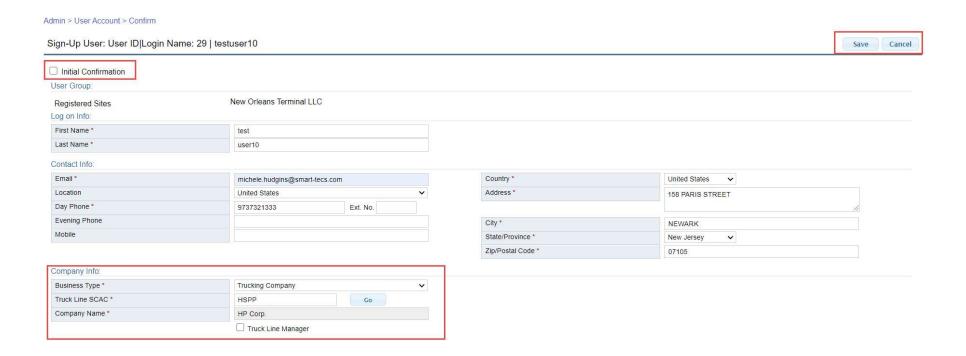
Specific user, then press the EDIT button.



# After pressing Edit, the **User Account > Confirm page** will appear:

- ➤ The Truckline Manager has the option to check that the user's information is correct.
- These users will be associated to the Trucking Company SCAC designated to the Truckline Manager.
- The Truckline Manager can check the Initial Confirmation box
- After all entries are confirmed, the Truckline Manager then presses Save button

#### TOS Web Portal – Truckline Manager Guide

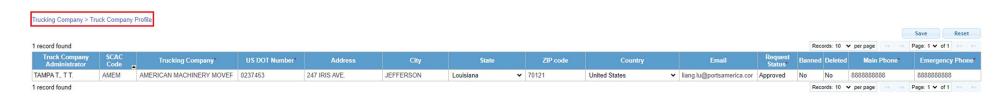


After the new user has been successfully saved, the Truckline Manager has the option to add or remove a user account from their trucking company.

# **Truck Maintenance – Trucking Company Profile Truckline Manager > Truck Maintenance Features**



a. Upon pressing the Trucking Company Profile link the following will display:



- > Administrator(s) of the trucking company
- > Trucking Company details
- ➤ User can edit Trucking Company Details
- ➤ Save changes and receive results

## **Truck Maintenance**

# **Truckline Manager > Truck Maintenance**

a. Upon pressing the **Truck Maintenance** link:



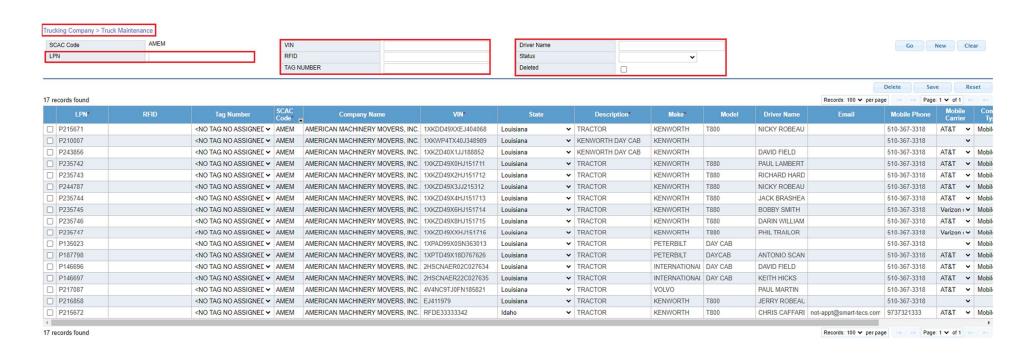
- b. The Truckline Manager > Truck Maintenance page will appear. The Truckline Manager will have the option to create, modify, delete trucks associated to the SCAC:
  - > Create New Truck
  - > Reassign RFID / TAG
  - ➤ Delete Truck

Search all Trucks associated with SCAC c. The Truckline Manager > Truck Maintenance search functions. The Truckline Manager will have the option to search by:

➤ LPN ➤ Tag Number

> VIN Priver's Name

➤ RFID ➤ Status



d. The Truckline Manager > Assign or Re-Assign. The Truckline Manager will be able to assign or re-assign the Tag to a truck.

#### **Truck Maintenance > New**

Truck Companies will define a list of Trucks that are authorized to receive and deliver equipment to the terminal.

- a. To add a New Truck
  - > Select the New button
  - ➤ New enter Truck details. This will associate the truck to a specific SCAC.

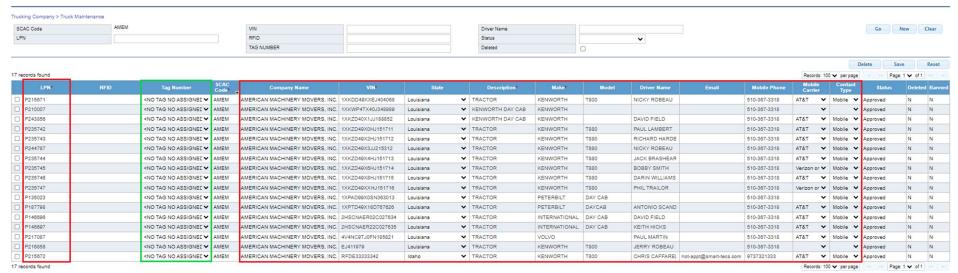


- ➤ Enter /Edit— Add /Modify Truck data (\*Denotes required fields)
- ➤ Save update

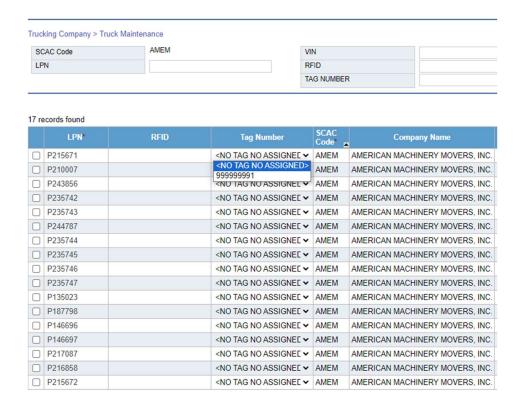


# Truck Maintenance > Assign or Re-Assign Tag

Once the trucks have been defined this will be the location in which the Truckline Manager will manage the truck fleet. The Truckline Manager will be able to update the below fields highlighted in red in the form.



- a. To Assign or Re-Assign a tag
  - > Select the Tag Number drop down and choose tag
  - ➤ Save update

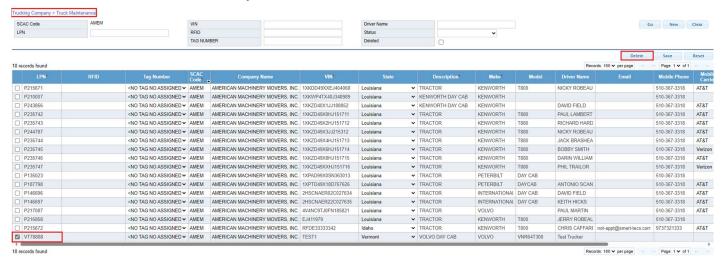


#### 17 records found



#### **Truck Maintenance > Delete**

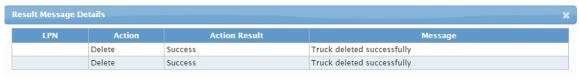
- a. Delete Truck
  - > Allows user to select multiple rows and delete trucks from the associated SCAC



> The user will receive a warning message to confirm prior to deletion



> Save changes and receive results



# **Independent Trucks**

Setting up an Independent Truck will require the user to sign up for a new account. By signing up for an account the Independent Trucker will:

- a. Allowed to drive for multiple companies
- b. Manage their own RFID Tag
- c. Manage their own truck information

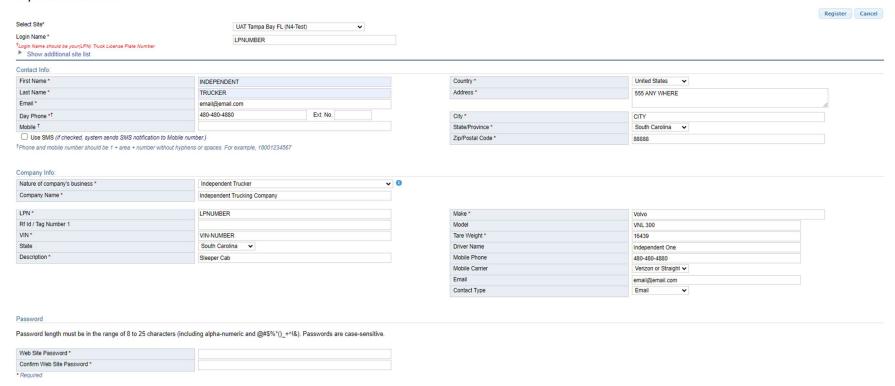
## **Account Sign Up**

On the Tampa Terminal Website (<a href="https://tampa.portsamerica.com">https://tampa.portsamerica.com</a>) use the link Sign Up. When creating a UserName, the user should use the License Plate Number as the UserName.

If the Independent Truck can purchase an RFID tag and add this after creating a account. However, if the Independent Truck already has an RFID tag this can be added at sign up or after sign up.

# ➤ Independent Truck Sign Up Screen

#### Request a New Account



# ➤ Sign Up confirmation



### > Terms and Conditions

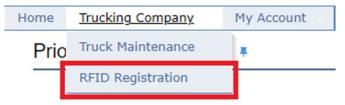


# **Independent Truck Access**

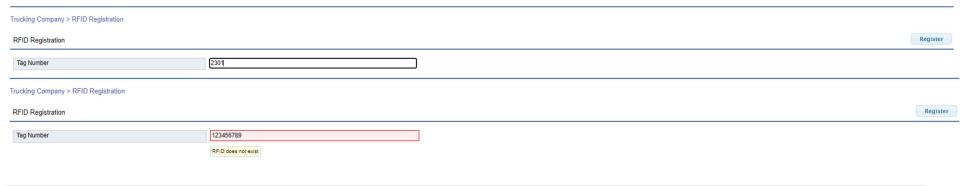
The Independent Truck will have access to:

- > Home
- > Trucking Company
- > My Account

Trucking Company tab will have Truck Maintenance and RFID Registration.



The Truck Maintenance screen will allow the Independent Truck to manage the details about their company and truck, as well as assign the RFID Tag. This is also where the Independent Truck will be able to see what Trucking Company SCAC codes they are able to drive for. The RFID Registration screen will allow the Independent Truck to add the approved RFID tag in order to assign to their truck.



## **Associate Trucks**

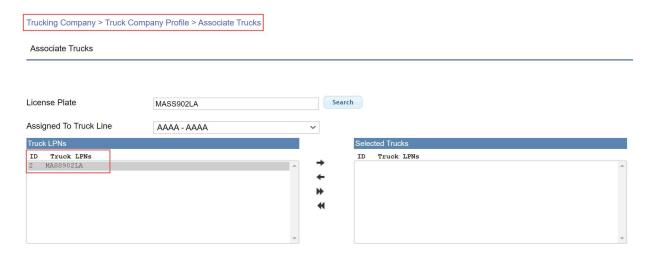
The Truckline Manager will have the option to add or remove Independent Trucker LP number(s) to the SCAC by using the Associate Truck menu.

# **Truckline Manager > Associate Trucks**

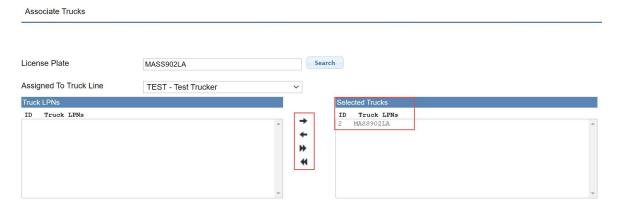
a. Select Associate Trucks link:



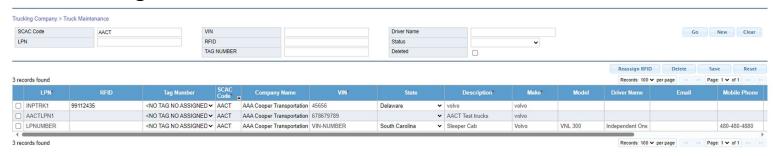
➤ Enter License Plate number to search a specific truck



➤ Use the arrows in the middle to associate or remove from Trucking Company association. Then click the Save button



➤ Review Changes under Truck Maintenance



➤ Independent Truck will see changes as well under Truck Maintenance

